

Annexure-1

Name of the corporate debtor: Shree Bhawani Paper Mills Limited; Date of commencement of liquidation: 07/07/2021; List of stakeholders as on: 30.11.2022

List of secured financial creditors
(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any | |
|---------|---|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|--|---|-----------------------------|----------------------------|--|--------------------------|------------------------------------|-----------------|--|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | Details of Security Interest | Amount covered by guarantee | | | | | | % share in total amount of claims admitted |
| 1 | JM Financial Asset Reconstruction Company Limited (formerly known as JM Financial Asset Reconstruction Company Pvt Ltd) | 03/08/2021 | 3,30,56,15,237 | 3,30,56,15,237 | Secured | NA | Yes | Term Loan and Working Capital Facility * Hypothecation (on pari passu basis with bank of baroda) on whole of plant & machinery, stocks, goods movables, current assets etc lying situated at Factory at Industrial Area at Rai Bareilly site no 1, village Barkhapur, Rae Bareilly (UP) and book debts etc of the borrower. * Equitable mortgage (on pari passu basis with Bank of Baroda) of factory land & building situated at Industrial area at Rai Bareilly (UP) (land admeasuring 40.616 acre). Personal Guarantee of Ssh. Girish Tandon and Sh Alankar Tandon. | - | 53.86% | - | - | - | - | |
| 2 | Bank of Baroda | 03/08/2021 | 2,00,67,67,645 | 2,00,67,67,645 | Secured | NA | Yes | 1. Land and Building situated at UPSIDC, Raibarely, Site no. 1, Sultanpur, Raibarely (UP) measuring 40.616 acres / 16.437 hectares having boundary as under: East 40 ft. wide road West 100 ft. Wide Road North Private Land South 40 ft. Wide Road & M/s Swadeshi Cotton Mills 2. Hypothecation of Plant & Machinery embedded at factory site situated at UPSIDC Raibarely, Site No. 1, Sultanpur, Raibarely (UP) | - | 32.70% | - | - | - | - | |
| | | | 5,31,23,82,882 | 5,31,23,82,882 | | | - | | | 86.55% | - | - | - | - | |